

# Acquisition Opportunity



November 2014 – **Project Remington**

## Television Network Carriage Assets and Programming

### Opportunity Overview

- Nation-wide television channel in North America with multi-platform distribution, established customer base and award-winning content.
- Channel is distributed to 26 states on all major carriers, including Time Warner, Comcast, Charter and National Cable Television Cooperative.
- Contracts in place allow immediate expansion of distribution to over 60 million U.S. households; current distribution is to 3.3 million households.
- More than a dozen additional contracts with operators secure coverage via regional MSO, broadband and OTT platforms.
- Current programming consists of 65% musical, 23% general entertainment, 12% culture & crafts.
- Compared to its primary competitors, the Company's subscriber base is more financially established and affluent, and more attractive to advertisers.
- The Company is managed by industry veterans with expertise in every facet of the business.
- Key relationships with top industry talent gives management a distinct marketing advantage over competitors.
- Rare opportunity to acquire content and contracts to immediately reach the majority of households in the U.S.

### BARDI Co.

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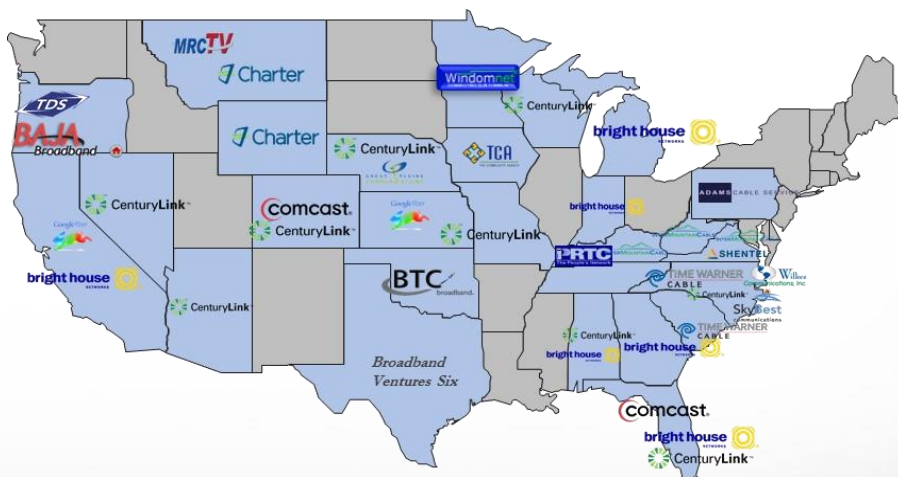
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Current Channel Distribution



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